Oracle Analytics Publisher Web Service Reports
Oracle FLEXCUBE Universal Banking
Release 14.5.4.0.0
Part No. F52800-01
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FINANCIAL SERVICES

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1.   Server Setup for Web Service Based Oracle Analytics Publisher Reports

1.1   Introduction

This chapter explains the method to setup the web services based reports on Oracle Analytics Publisher.

1.2   Prerequisites

Before you continue, ensure that Oracle Analytics Publisher on the server machine.

1.3   Deploying BIP Reports

This section guides you through the deployment of Oracle Analytics Publisher reports. This reports deployment involves the following steps:

- Setup Oracle Analytics Publisher Server
- Setup Oracle Analytics Publisher Data Source
- Create Oracle Analytics Publisher FC Reports folder
- Configure Oracle Analytics Publisher Currency

These steps are explained under the following headings.

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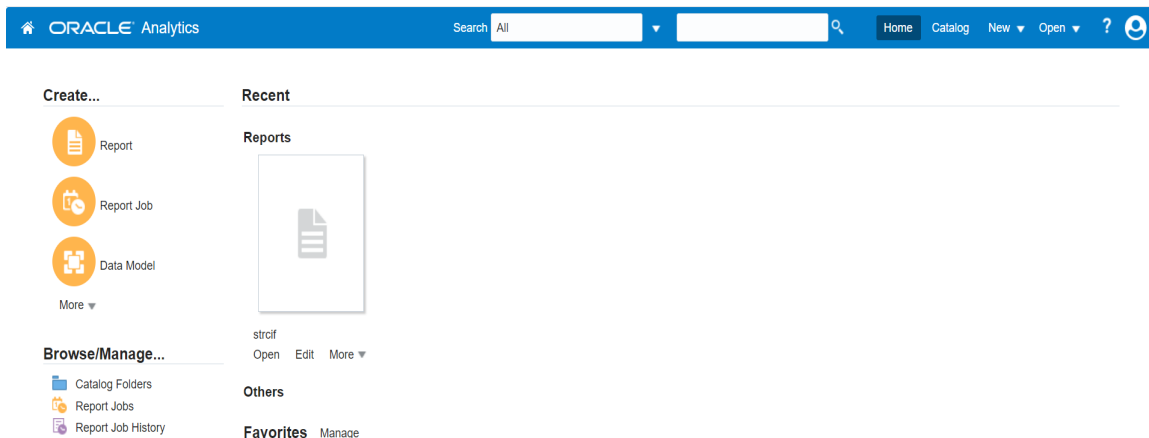### 1.3.1 Setting up Oracle Analytics Publisher Server

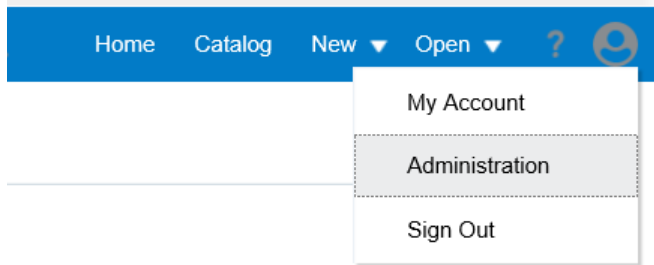For setting up Oracle Analytics Publisher server, follow the steps below.

1. Go to Oracle Analytics Publisher's Administration Console.
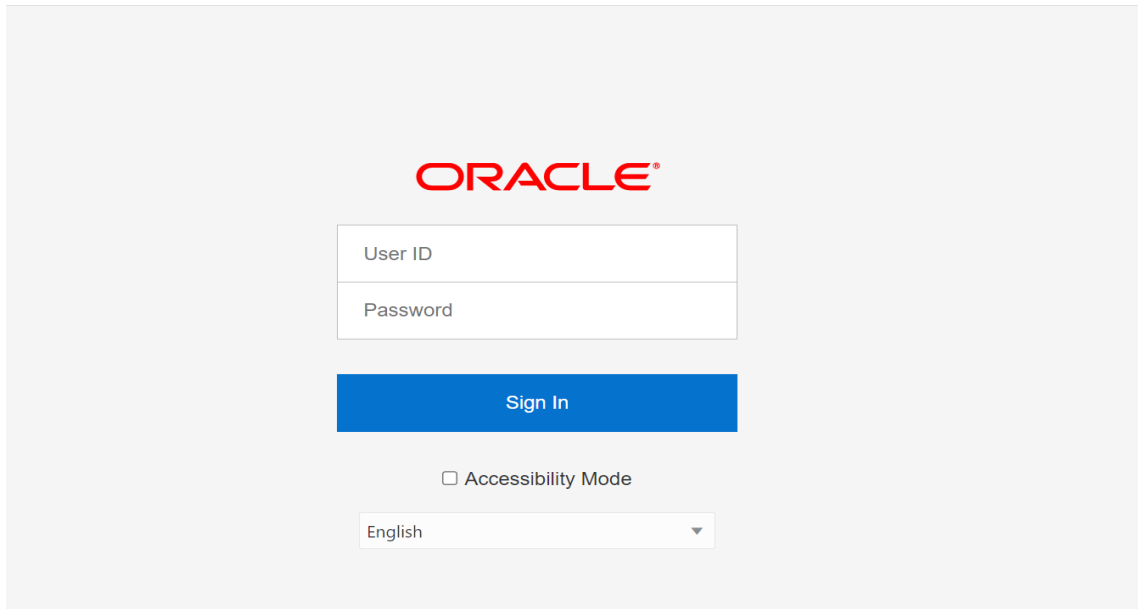
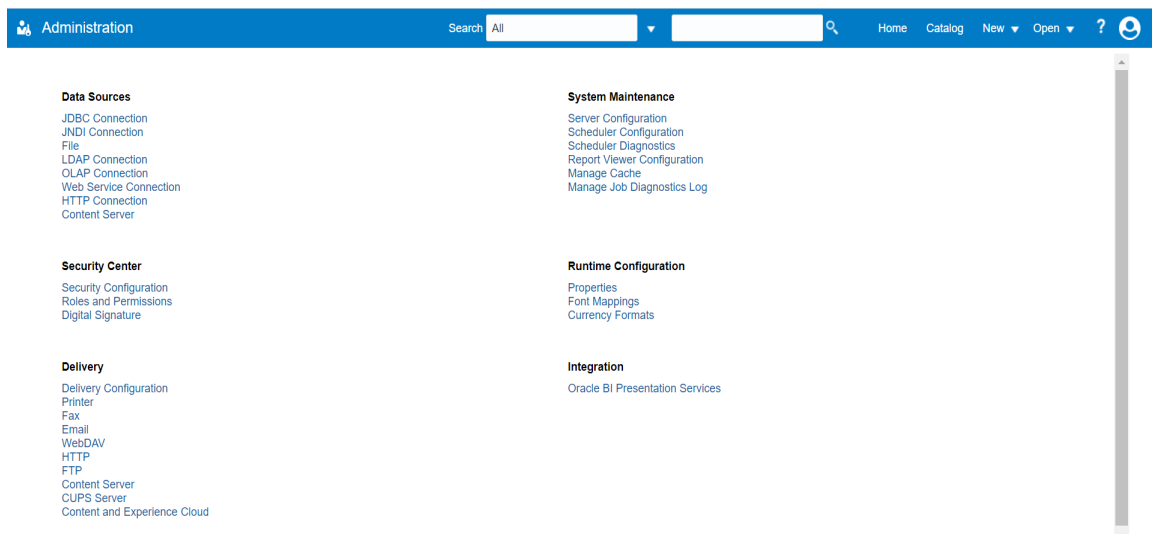Specify the user name and password and click 'Sign In' button to sign in.

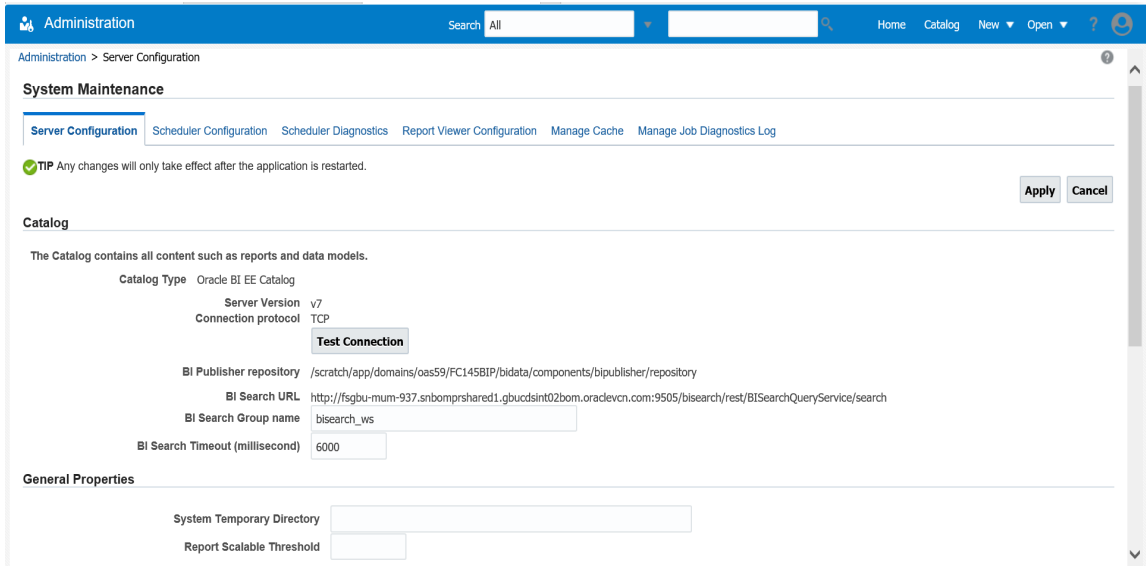On successful login, the following screen is displayed.

Click the link 'Administration' on the top right of the screen, appearing on click of User icon.

The following Administration screen is displayed.

Click 'Server Configuration' under 'System Maintenance'.

The following screen is displayed.

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Specify the following details:

Cache Expiration (Minutes)

Specify the duration for which the data need to be stored in the cache. You need to specify the duration in terms of minutes.

Cache Size Limit

Specify the maximum size allowed for cache.

Maximum Cached Report Definition

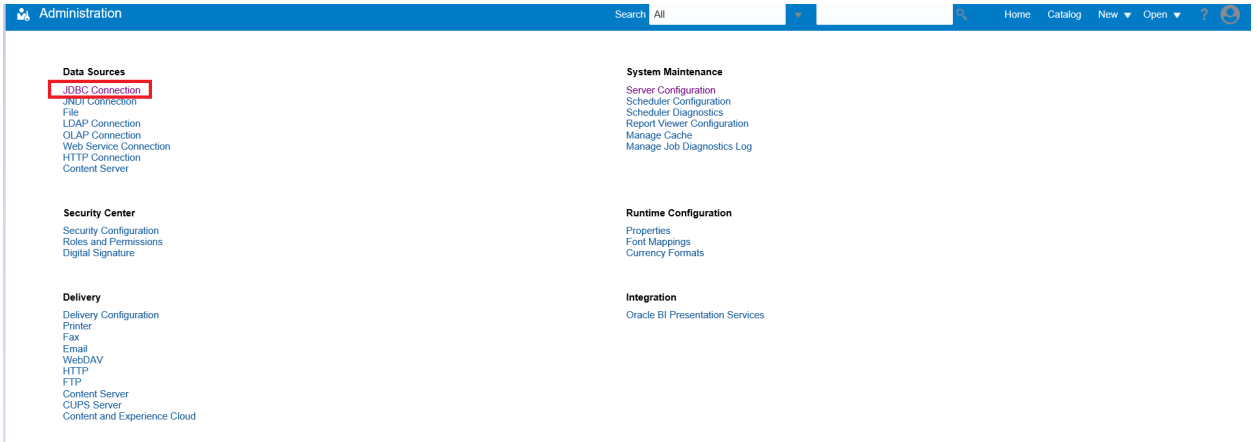Specify the maximum number of reports that can be stored in cache.

🛑 Cache related settings are optional.

Once you have specified the above details, click 'Apply'.
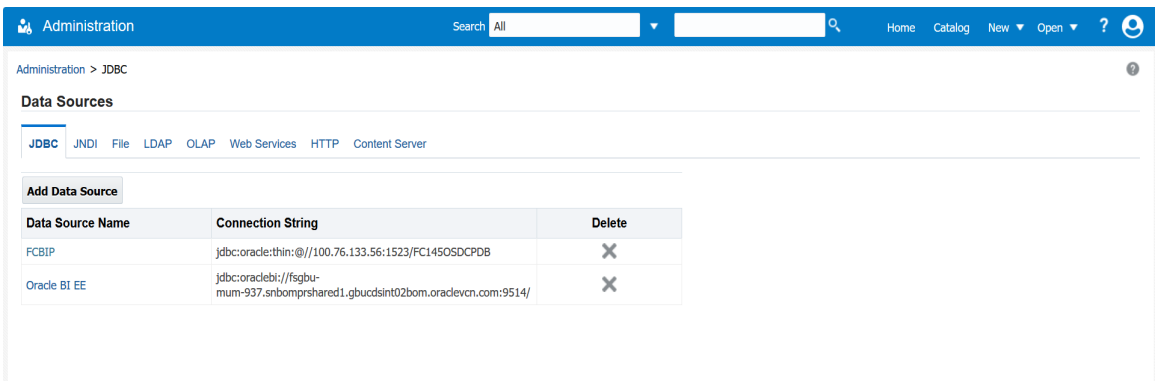
This completes the process of BIP service setup.

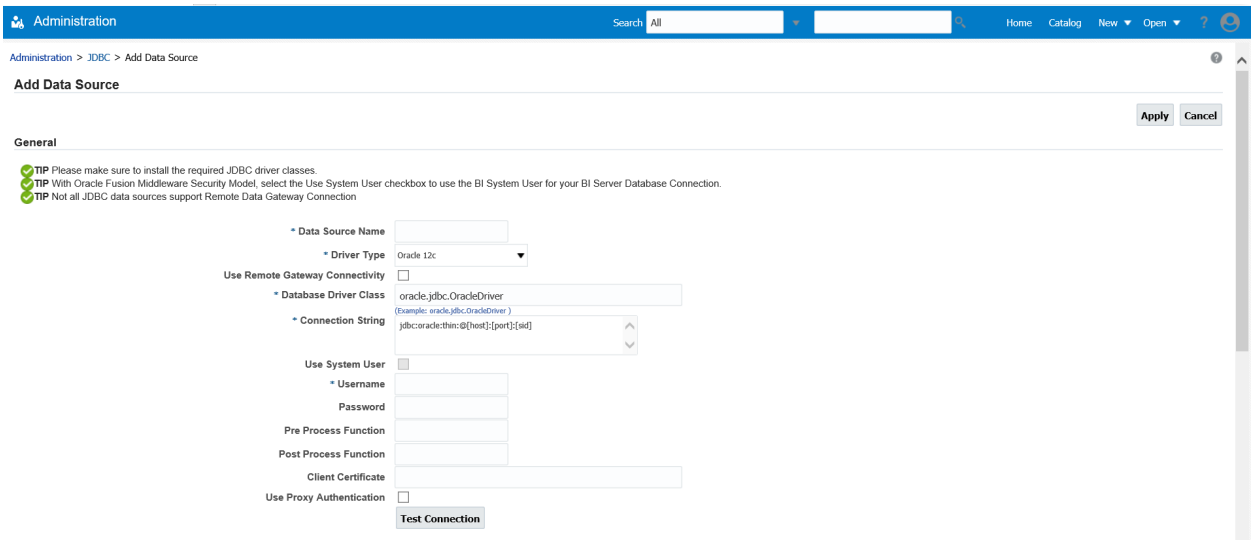## 1.3.2 <u>Setting Up Oracle Analytics Publisher Data Sources</u>

For setting up BI Publisher data sources goto the 'Administration' page.

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Click 'JDBC Connection' under 'Data Sources'. The following screen is displayed.

Click 'Add Data Source' button under 'JDBC' tab. The following screen is displayed.

Specify the JDBC connection details as shown in the screen.

STOP Ensure that the data source name displayed on the screen is the same as the one provided or 'defaultDataSourceRef' in the function ID specific report xdm files. All the xdm files should have the same defaultDataSourceRef.

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Enter the details, and click 'Test Connection' button. On successful connection, you will see a confirmation message on the screen.

Once the connection testing is successful, Click 'Apply' button. This completes the process of BIP data source setup.

1.3.3 Creating Oracle Analytics Publisher 'FCReports' Folder

For creating Oracle Analytics Publisher FCReports folder, follow the steps below.

1. In the shipment media, copy all the files from the following folders to a common location:

   - MAIN/<Module>/Datamodels_12c
   - MAIN/<Module>/Reports_12c

Along with these create a folder called 'Adv' and keep the files under these directories

   - MAIN/<Module>/Advices_12c/Datamodels_12c
   - MAIN//<Module>/Advices_12c/Reports_12c (except Branch Module)
   - MAIN/<Module>/Advice_12c/XSD

For example:

Name	Date modified	Type	Size
Adv	9/2/2016 10:54 AM	File folder	
acrdltxn.xdmz	7/27/2016 12:14 PM	XDMZ File	4 KB
acrfcdr.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acrgpbal.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acrjrnal.xdmz	7/27/2016 12:14 PM	XDMZ File	4 KB
acrmrevl.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acrpcash.xdmz	7/27/2016 12:14 PM	XDMZ File	4 KB
acrpcshd.xdmz	7/27/2016 12:14 PM	XDMZ File	4 KB
acrpfvbl.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acrpmove.xdmz	7/27/2016 12:14 PM	XDMZ File	4 KB
acrreval.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acrstmnt.xdmz	7/27/2016 12:14 PM	XDMZ File	2 KB
acrstmov.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acruncol.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acst_detailed.xdmz	7/27/2016 12:20 PM	XDMZ File	2 KB
additionalcollateralletter.xdmz	8/8/2016 11:06 AM	XDMZ File	4 KB
additionalinformationletter.xdmz	8/8/2016 11:06 AM	XDMZ File	4 KB
advice_cr_instrtxn.xdmz	7/27/2016 4:31 PM	XDMZ File	2 KB
amrfndhd.xdmz	7/25/2016 3:41 PM	XDMZ File	3 KB
amrfunbl.xdmz	7/25/2016 3:41 PM	XDMZ File	3 KB
amrnavmv.xdmz	7/25/2016 3:41 PM	XDMZ File	3 KB
ApplicantDependencyAnalysis.xdmz	8/8/2016 12:08 PM	XDMZ File	4 KB
ApplicantOverallAnalysis.xdmz	8/8/2016 12:08 PM	XDMZ File	4 KB
ApprovedIslamicFinancingCreationDeals....	8/8/2016 11:08 AM	XDMZ File	4 KB
ApprovedLoanCreationDeals.xdmz	8/8/2016 12:08 PM	XDMZ File	4 KB
bcrendoc.xdmz	7/26/2016 12:23 PM	XDMZ File	3 KB
bcrmltnr.xdmz	7/26/2016 12:23 PM	XDMZ File	3 KB
bcrobefr.xdmz	7/26/2016 12:23 PM	XDMZ File	3 KB
bcrobtbp.xdmz	7/26/2016 12:23 PM	XDMZ File	4 KB
bcrobuds.xdmz	7/26/2016 12:23 PM	XDMZ File	3 KB
bcrobunp.xdmz	7/26/2016 12:23 PM	XDMZ File	3 KB
bcrodacc.xdmz	7/26/2016 12:23 PM	XDMZ File	3 KB

Select all these and zip as FCReports.zip. Then rename this to FCReports.xdrz
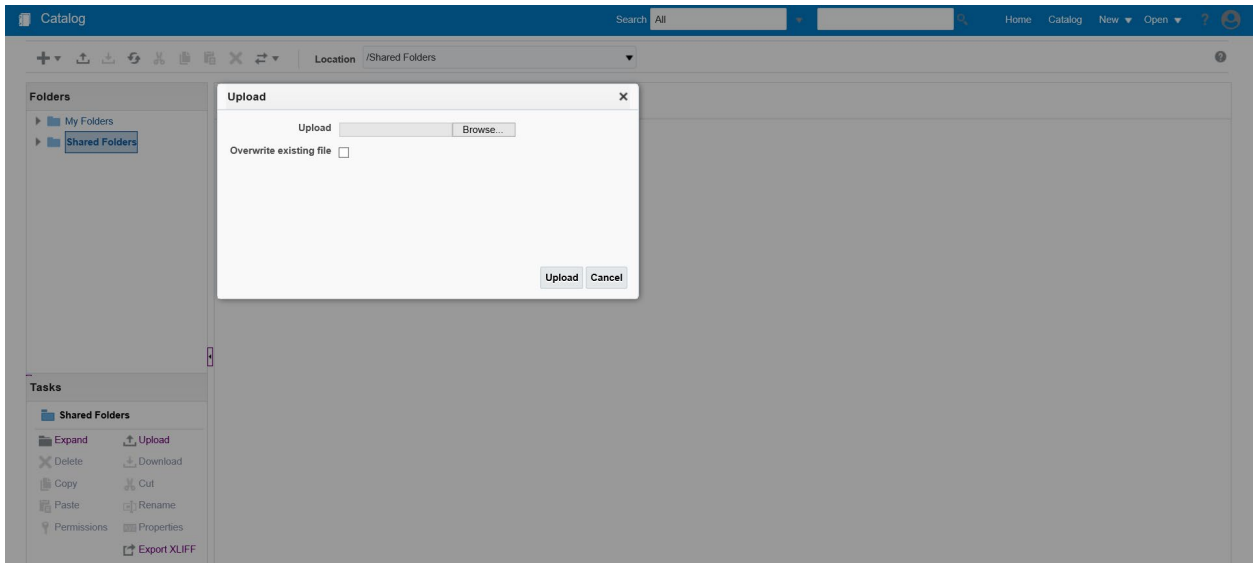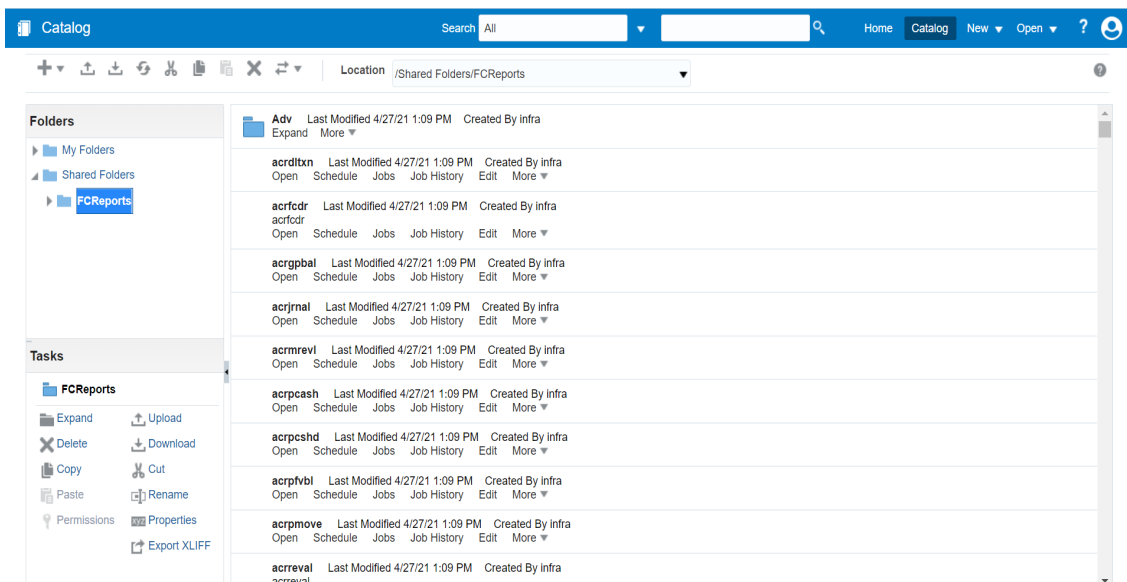
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Deploy this file as follows:

Select the Catalog option in the top menu.

Click on Shared Folders in Folders and click on upload button(at the bottom), browse the FCReports.xdrz file and click on upload.
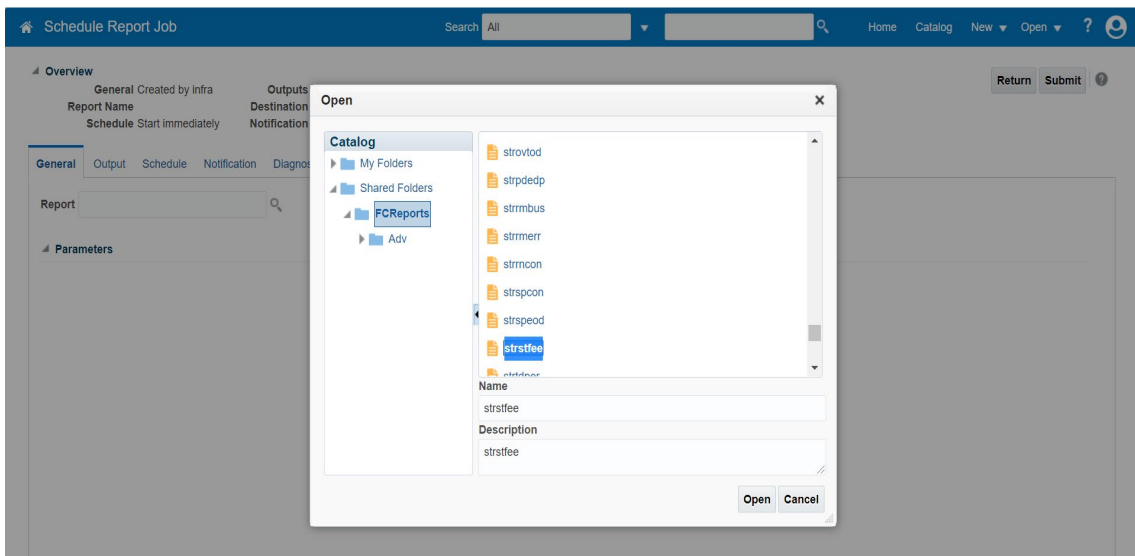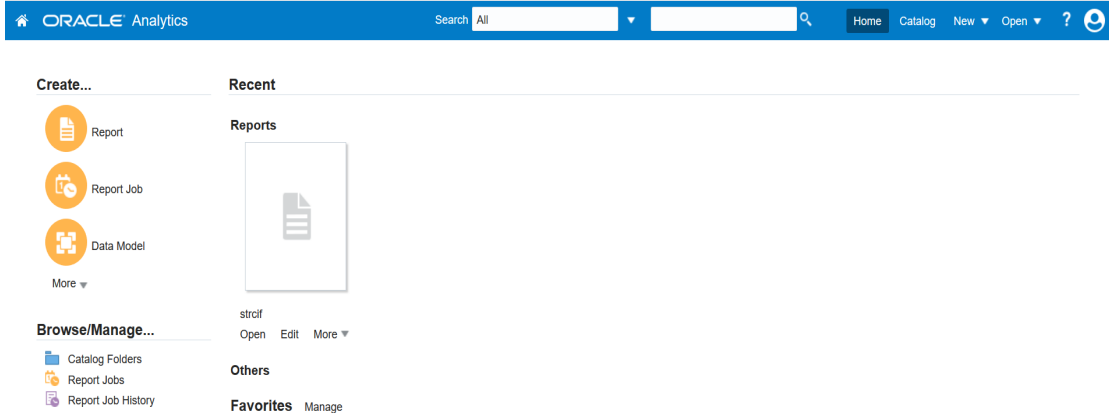
In Oracle BI Publisher Enterprise, navigate to 'Shared Folders' and then to 'FCReports' folder. The screen will display the list of all available reports.
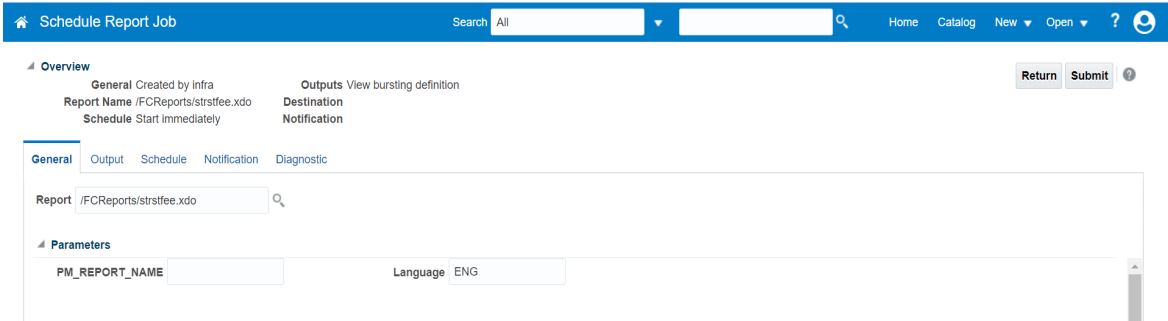

This completes the process of 'FCReports' folder creation.

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1.3.4 Creating Oracle Analytics Publisher Report Job

1. In the home page, on the left side, click on Report Job and select the report which has to be run

2. Click on Output Tab. The options will get defaulted from the report which can be changed, if needed. Use 'Bursting definition to Determine Output & Delivery Destination' – Select this option, this will default the output and destination path as defined in the bursting query of the report.
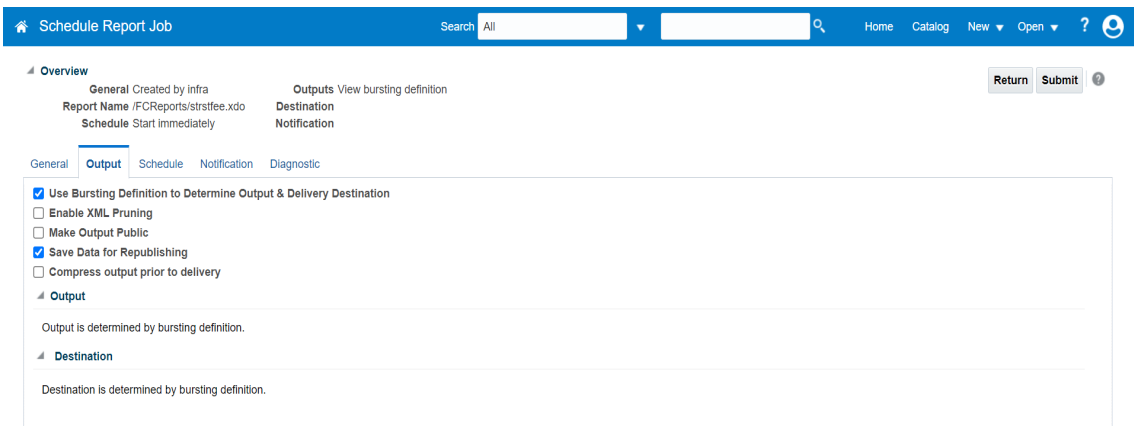
3. Click on 'Submit' on then top right, to submit the job. A pop-up message asking job name is displayed. Enter any name in job name and click on 'OK'. Then a confirmation message that job is submitted successfully is displayed.

4. The job will generate the Report output in in destination configured in report.

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1.3.5 Configuring Oracle Analytics Publisher Currency

You can set configuration for each currency by using one of the following methods.

- Configure using xdo.cfg file
- Configure from BIP server

1.3.5.1 Configuring Currency using 'xdo.cfg' file

In this method, you need to define the mask for each currency in the 'xdo.cfg' file. Further, place the 'xdo.cfg' file in the folder '<BI Publisher Repository>\Admin\Configuration'.

Click to view the 'xdo.cfg' file.

1.3.5.2 Configuring Currency from Oracle Analytics Publisher Server

In order to configure the currency from Oracle Analytics Publisher server, follow the steps given below.

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In the 'Administration' page, Click 'Currency Formats' under 'Runtime Configuration'. The following screen is displayed.
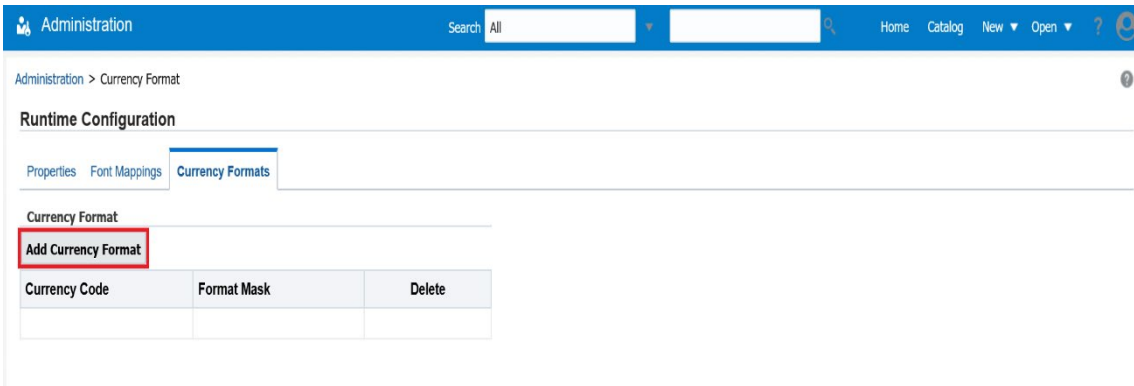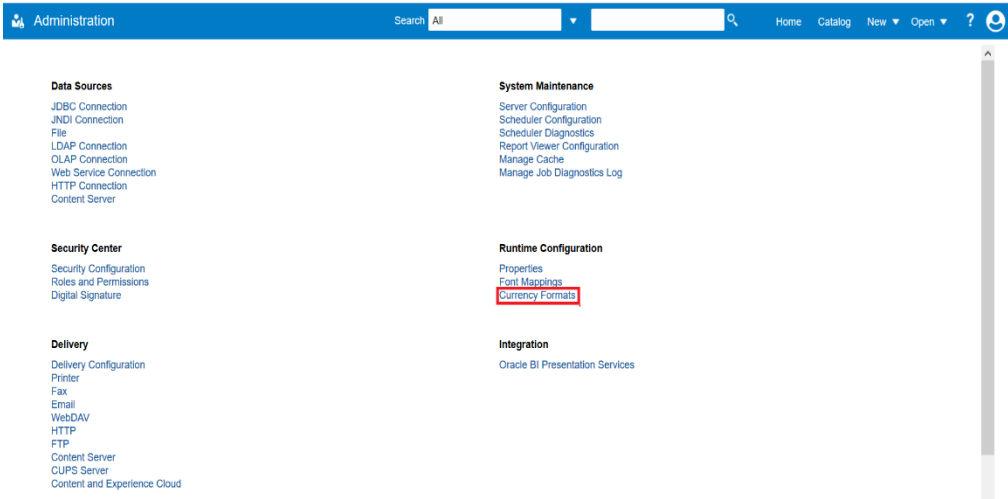
Click 'Add Currency Format' button. The following screen is displayed.

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Specify the currency code and the format mask. Click 'Apply' button.

Once the changes for all currencies are made, restart the Oracle Analytics server.

This completes the process of currency configuration from Oracle Analytics Publisher server.

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